

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"FINANCE OF AMERICA COMMERCIAL LLC", A DELAWARE LIMITED
LIABILITY COMPANY,

WITH AND INTO "FINANCE OF AMERICA MORTGAGE LLC" UNDER THE
NAME OF "FINANCE OF AMERICA MORTGAGE LLC", A LIMITED LIABILITY
COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF
DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-
SEVENTH DAY OF DECEMBER, A.D. 2021, AT 11:12 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF
THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF
DECEMBER, A.D. 2021 AT 11:59 O'CLOCK P.M.



5755713 8100M
SR# 20220005387

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 202301858

Date: 01-03-22

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF**

State of Delaware
Secretary of State
Division of Corporations
Delivered 11:12 AM 12/27/2021
FILED 11:12 AM 12/27/2021
SR 20214217679 - File Number 5755713

**FINANCE OF AMERICA COMMERCIAL LLC
(a Delaware limited liability company)**

WITH AND INTO

**FINANCE OF AMERICA MORTGAGE LLC
(a Delaware limited liability company)**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Act, the undersigned limited liability company executed the following Certificate of Merger:

FIRST: The name of the surviving limited liability company is Finance of America Mortgage LLC (the "Surviving Entity") and the name of the limited liability company being merged into the Surviving Entity is Finance of America Commercial LLC (the "Merging Entity").

SECOND: The Agreement and Plan of Merger, dated as of December 21, 2021, between Merging Entity and Surviving Entity (the "Agreement and Plan of Merger") has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

THIRD: The name of the surviving limited liability company is Finance of America Mortgage LLC.

FOURTH: The merger is to become effective at 11:59 p.m. Eastern Time on December 31, 2021.

FIFTH: The Agreement and Plan of Merger is on file at 1 West Elm Street, Conshohocken, PA 19428, the place of business of the Surviving Entity.


SIXTH: A copy of the Agreement and Plan of Merger will be furnished by the Surviving Entity on request, without cost, to any member of the constituent limited liability companies.

[signature page follows]

IN WITNESS WHEREOF, said Surviving Entity has caused this Certificate of Merger to be to be duly executed by its authorized officer.

Dated: December 21, 2021

FINANCE OF AMERICA MORTGAGE LLC,
a Delaware limited liability company

DocuSigned by:

By: 9D4C0CFA777A4A2
Name: Lauren Richmond
Title: General Counsel & Secretary