



WEB FORM
COPY

STATE OF ARIZONA
CORPORATION COMMISSION
CORPORATION ANNUAL REPORT
& CERTIFICATE OF DISCLOSURE

AZ Corp. Commission
00708836

DUE ON OR BEFORE 04/26/2003

FY02-03

FILING FEE \$10.00

The following information is required by A.R.S. §§10-1622 & 10-11622 for all corporations organized pursuant to Arizona Revised Statutes, Title 10. The Commission's authority to prescribe this form is A.R.S. §§10-121.A. & 10-3121.A. **YOUR REPORT MUST BE SUBMITTED ON THIS ORIGINAL FORM.** Make changes or corrections where necessary. Information for the report should reflect the current status of the corporation. See instructions for proper format. **REFER TO THE INSTRUCTIONS ON PAGE 4.**

1. -0020547-7
TEMPLE EMANU-EL
225 N COUNTRY CLUB RD
TUCSON, AZ 85716

RECEIVED
MAY 13 2003
ARIZONA CORP. COMMISSION
CORPORATIONS DIVISION

Business Phone: _____ (Business phone is optional)
State of Domicile: ARIZONA Type of Corporation: NON-PROFIT

2. Statutory Agent: JONATHAN ROTHSCILD Physical Address, If Different.
Mailing Address: % MESCH CLARK & ROTHSCILD PC Physical Address:
259 N. MEYER AVE City, State, Zip:
City, State, Zip: TUCSON, AZ 85701-1090

ACC USE ONLY	
Fee	\$10 5-14-03
Penalty	\$ _____
Reinstate	\$ _____
Expedite	\$ _____
Resubmit	\$ _____

Use this box only if appointing a new Statutory Agent

If appointing a new statutory agent, the new agent **MUST** consent to that appointment by signing below.

I, (individual) or We, (corporation or limited liability company) having been designated the new Statutory Agent, do hereby consent to this appointment until my removal or resignation pursuant to law.

Signature of new Statutory Agent

3. Secondary Address:
(Foreign Corporations are **REQUIRED** to complete this section.)

4. Check the one category below which best describes the CHARACTER OF BUSINESS of your corporation.

BUSINESS CORPORATIONS

- | | |
|---|--|
| <input type="checkbox"/> 1. Accounting | <input type="checkbox"/> 20. Manufacturing |
| <input type="checkbox"/> 2. Advertising | <input type="checkbox"/> 21. Mining |
| <input type="checkbox"/> 3. Aerospace | <input type="checkbox"/> 22. News Media |
| <input type="checkbox"/> 4. Agriculture | <input type="checkbox"/> 23. Pharmaceutical |
| <input type="checkbox"/> 5. Architecture | <input type="checkbox"/> 24. Publishing/Printing |
| <input type="checkbox"/> 6. Banking/Finance | <input type="checkbox"/> 25. Ranching/Livestock |
| <input type="checkbox"/> 7. Barbers/Cosmetology | <input type="checkbox"/> 26. Real Estate |
| <input type="checkbox"/> 8. Construction | <input type="checkbox"/> 27. Restaurant/Bar |
| <input type="checkbox"/> 9. Contractor | <input type="checkbox"/> 28. Retail Sales |
| <input type="checkbox"/> 10. Credit/Collection | <input type="checkbox"/> 29. Science/Research |
| <input type="checkbox"/> 11. Education | <input type="checkbox"/> 30. Sports/Sporting Events |
| <input type="checkbox"/> 12. Engineering | <input type="checkbox"/> 31. Technology(Computers) |
| <input type="checkbox"/> 13. Entertainment | <input type="checkbox"/> 32. Technology(General) |
| <input type="checkbox"/> 14. General Consulting | <input type="checkbox"/> 33. Television/Radio |
| <input type="checkbox"/> 15. Health Care | <input type="checkbox"/> 34. Tourism/Convention Services |
| <input type="checkbox"/> 16. Hotel/Motel | <input type="checkbox"/> 35. Transportation |
| <input type="checkbox"/> 17. Import/Export | <input type="checkbox"/> 36. Utilities |
| <input type="checkbox"/> 18. Insurance | <input type="checkbox"/> 37. Veterinary Medicine/Animal Care |
| <input type="checkbox"/> 19. Legal Services | <input type="checkbox"/> 38. Other _____ |

NON-PROFIT CORPORATIONS

- | |
|---|
| <input type="checkbox"/> 1. Charitable |
| <input type="checkbox"/> 2. Benevolent |
| <input type="checkbox"/> 3. Educational |
| <input type="checkbox"/> 4. Civic |
| <input type="checkbox"/> 5. Political |
| <input checked="" type="checkbox"/> 6. Religious |
| <input type="checkbox"/> 7. Social |
| <input type="checkbox"/> 8. Literary |
| <input type="checkbox"/> 9. Cultural |
| <input type="checkbox"/> 10. Athletic |
| <input type="checkbox"/> 11. Science/Research |
| <input type="checkbox"/> 12. Hospital/Health Care |
| <input type="checkbox"/> 13. Agricultural |
| <input type="checkbox"/> 14. Animal Husbandry |
| <input type="checkbox"/> 15. Homeowner's Association |
| <input type="checkbox"/> 16. Professional, commercial industrial or trade association |
| <input type="checkbox"/> 17. Other _____ |

5. CAPITALIZATION: (Business Corporations and Business Trusts are **REQUIRED** to complete this section.)

Business trusts must indicate the number of transferable certificates held by trustees evidencing their beneficial interest in the trust estate. Please examine the corporation's original Articles of Incorporation for the amount of **shares authorized**. Review all corporation amendments to determine if the original number of shares has changed. Examine the corporation's minutes for the number of **shares issued**. PLEASE PRINT OR TYPE CLEARLY.

Number of Shares/Certificates Authorized

Class

Series Within Class (if any)

n/a

Number of Shares/Certificates Issued

Class

Series Within Class (if any)

n/a

6. SHAREHOLDERS: (Business Corporations and Business Trusts are **REQUIRED** to complete this section.)

List shareholders holding more than 20% of any class of shares issued by the corporation, or having more than a 20% beneficial interest in the corporation. PLEASE PRINT OR TYPE CLEARLY.

Name: _____ Name: _____

NONE ☒

Name: _____ Name: _____

7. OFFICERS PLEASE PRINT OR TYPE CLEARLY. YOU MUST LIST AT LEAST ONE.

Name: Dana Adler

Name: Jonathan Rothschild

Title: President

Title: Vice President

Address: 6974 N. Pusch Peak Pl.

Address: 259 N. Meyer

Tucson, AZ 85718

Tucson, AZ 85701

Date taking office: 2/14/03

Date taking office: 2/14/03

Name: Linda Nadell

Name: Donna Beyer

Title: Vice President

Title: Secretary

Address: 75 N. Calle Resplendor

Address: 3160 E. Moon Spirit

Tucson, AZ 85716

Tucson, AZ 85718

Date taking office: 2/14/03

Date taking office: 2/14/03

8. DIRECTORS PLEASE PRINT OR TYPE CLEARLY. YOU MUST LIST AT LEAST ONE.

Name: Tom Baker

Name: Harold Bongarten

Address: 9041 E. Seneca

Address: 7273 Cathedral Rock Rd.

Tucson, AZ 85715

Tucson, AZ 85718

Date taking office: 2/14/03

Date taking office: 2/14/03

Name: Stephen Dickstein

Name: Jason Feld

Address: 4459 E. La Osa Dr.

Address: 5734 N. Placita Deleite

Tucson, AZ 85718

Tucson, AZ 85750

Date taking office: 2/14/03

Date taking office: 2/14/03

**ADDENDUM TO TEMPLE EMANU-EL ANNUAL REPORT
OFFICERS AND BOARD OF MEMBERS**

7. Officers (continued):

Susan Wallach
Treasurer
7691 N. Calle Sin Miedo
Tucson, AZ 85718

8. Directors (continued):

Gerry Gendell
8465 E. Hilldale Place
Tucson, AZ 85750

Rob Glaser
1100 N. Wilmot, Ste. 200
Tucson, AZ 85712

Ken Goodman
2349 E. Drachman
Tucson, AZ 85719

Richard Gordon
405 W. Congress St., Ste. 4800
Tucson, AZ 85701

David Hameroff
1781 E. Placita Padre Isidoro
Tucson, AZ 85718

Sony Kaye
14070 N. Buckingham Dr.
Tucson, AZ 81737

Fern Marmis
2455 E. Miraval Primero
Tucson, AZ 85718

Gary Pivo
5310 N. Corte Puesta del Sol
Tucson, AZ 85718

Robert Strauss
7068 E. Townsend Pl
Tucson, AZ 85750

David Wohl
4505 N. Quartz Hill Dr.
Tucson, AZ 85750

TEMPLE EMANUEL
STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED JUNE 30, 2002

	General	Preschool	Religious School	Adult Education	Total	Special Funds	Renaissance Fund	Cemetery Fund	Endowment Funds	Total
UNRESTRICTED NET ASSETS										
Unrestricted revenues and gains										
Contributions	49,825				49,825					49,825
Dues	476,228				476,228					476,228
Grants	25,865				25,865					25,865
Investment Return	8,544	302			8,846					8,846
Fund Raising		40,576			40,576					40,576
Special Events	12,116				12,116					12,116
Tuition		272,897			272,897					272,897
Fees			55,253	20,178	75,431					75,431
Facility Rental	93,145				93,145					93,145
Torah Dedication Pledge	44,968				44,968					44,968
Yom Kippur Appeal	58,356				58,356					58,356
Sales							52,380			52,380
Transfer from Cemetery Fund	33,686				33,686					33,686
Other	167,359	6,304			173,663					173,663
TOTAL UNRESTRICTED REVENUES AND GAINS	967,892	320,728	55,253	20,178	1,364,042			52,380		1,416,422
Expenses										
Program Services				(12,419)	(12,419)		(238,870)	(18,694)		(269,783)
Supporting Services										(483,512)
Management and General		(382,250)	(91,262)		(473,512)					(1,058,958)
Transfer to General Fund	(1,058,958)				(1,058,958)			(33,686)		(1,092,644)
TOTAL EXPENSES	(1,058,958)	(382,250)	(91,262)	(12,419)	(1,544,889)			(52,380)		(1,597,269)
	(92,075)	(71,522)	(36,009)	7,759	(181,846)			0		(181,846)
Designated by Board							66,010	118,293		184,303
Contributions								1,487		1,487
Investment Return							200,000			200,000
Transfers	(200,000)				(200,000)		238,570			38,570
Assets Acquired								(6,382)		(6,382)
Expenses							503,580	114,398		617,978
NET INCREASE (DECREASE) DESIGNATED BY BOARD	(200,000)				(200,000)		265,010	144,398		(12,436)
INCREASE (DECREASE) IN UNRESTRICTED NET ASSETS	(282,076)	(71,522)	(36,009)	7,759	(381,846)					
TEMPORARILY RESTRICTED NET ASSETS										
Contributions						19,808				19,808
Expenses						(20,374)			(4,379)	(24,753)
Investment Earnings									(18,917)	(18,917)
Transfers						18,659			(18,659)	
NET INCREASE (DECREASE) IN TEMPORARILY RESTRICTED NET ASSETS						18,300			(42,155)	(23,764)
PERMANENTLY RESTRICTED NET ASSETS										
Contributions									41,921	41,921
Investment Earnings									41,921	41,921
Transfers									(234)	(234)
NET INCREASE IN PERMANENTLY RESTRICTED NET ASSETS										
INCREASE IN NET ASSETS	(381,846)	(71,522)	(36,009)	7,759	(381,846)	18,300	265,010	114,398	(42,155)	(23,764)
NET ASSETS AT BEGINNING OF THE YEAR AS PREVIOUSLY STATED										
Prior Period Adjustment - Depreciation										
Prior Period Adjustment - Transfer of assets from Preschool to Renaissance										
BALANCE AT BEGINNING OF YEAR, AS RESTATED	1,026,951				1,026,951	90,491	1,377,884	182,616	765,991	3,423,713
	(258,952)				(258,952)		(1,104,833)			(1,104,833)
	768,999				768,999					
	375,153				375,153					
NET ASSETS AT END OF THE YEAR	1,026,951				1,026,951	90,491	1,377,884	182,616	765,991	3,423,713

9. FINANCIAL DISCLOSURE (A.R.S. §10-11622.A.9)

Nonprofit corporations **must attach** a financial statement (e.g. income/expense statement, balance sheet including assets, liabilities). All other forms of corporations are exempt from filing a financial disclosure.

9A. MEMBERS (A.R.S. § 10-11622.A.6) Only Nonprofit Corporations must answer this question.

This corporation **DOES** ☐ **DOES NOT** ☒ have members.

10. CERTIFICATE OF DISCLOSURE (A.R.S. §§10-1622.A.8 & 10-11622.A.7)

Has ANY person serving either by election or appointment as an officer, director, trustee, incorporator and/or person controlling or holding more than 10% of the issued and outstanding common shares or 10% of any other proprietary, beneficial or membership interest in the corporation been: [Underlined portion pertains to business corporations only]

1. Convicted of a felony involving a transaction in securities, consumer fraud or antitrust in any state or federal jurisdiction within the seven year period immediately preceding the execution of this certificate?
2. Convicted of a felony, the essential elements of which consisted of fraud, misrepresentation, theft by false pretenses or restraint of trade or monopoly in any state or federal jurisdiction within the seven year period immediately preceding execution of this certificate?
3. Or are subject to an injunction, judgment, decree or permanent order of any state or federal court entered within the seven year period immediately preceding execution of this certificate where such injunction, judgment, decree or permanent order involved the violation of:
 - (a) fraud or registration provisions of the securities laws of that jurisdiction, or
 - (b) the consumer fraud laws of that jurisdiction, or
 - (c) the antitrust or restraint of trade laws of that jurisdiction?

One box **must** be marked: **YES** ☐ **NO** ☒

If "YES", the following information **must be submitted** as an attachment to this report for each person subject to one or more of the actions stated in Items 1. through 3. above.

- | | |
|---|---|
| 1. Full name and prior names used. | 5. Date and location of birth. |
| 2. Full birth name. | 6. Social Security Number |
| 3. Present home address. | 7. The nature and description of each conviction or judicial action; the date and location; the court and public agency involved, and the file or cause number of the case. |
| 4. Prior addresses (for immediate preceding 7 year period). | |

11. STATEMENT OF BANKRUPTCY, RECEIVERSHIP or CHARTER REVOCATION (A.R.S. §§10-202.D.2, 10-3202.02, 10-1623 & 10-11623)

A) Has the corporation filed a petition for bankruptcy or appointed a receiver? One box **must** be marked: **YES** ☐ **NO** ☒

B) Has any person serving as an officer, director, trustee or incorporator of the corporation served in any such capacity OR held or controlled over 20% of the issued and outstanding common shares, or 20% of any other proprietary, beneficial or membership interest in any corporation which has been placed in bankruptcy, receivership or had its charter revoked, or administratively or judicially dissolved by any state or jurisdiction?

[Underlined portion pertains to business corporations only]

One box **must** be marked: **YES** ☐ **NO** ☒

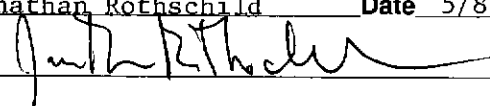
If "YES" to A and/or B, the following information **must be submitted** as an attachment to this report for each person subject to the statement above.

1. The names and addresses of each corporation and the person or persons involved (e.g. officer, director, trustee or major stockholder).
2. The state in which each corporation was a) incorporated b) transacted business.
3. The dates of corporate operation.
4. If any involved person (listed in #1) has been involved in any other bankruptcy proceeding within the past year, the name and address of each corporation.
5. Date, Case number and Court where the bankruptcy was filed or receiver appointed.
6. Name and address of court appointed receiver.

12. SIGNATURES: Annual Reports must be signed and dated by at least one duly authorized officer or they will be rejected.

I declare, under penalty of law that all corporate income tax returns required by Title 43 of the Arizona Revised Statutes have been filed with the Arizona Department of Revenue. I further declare under penalty of law that I (we) have examined this report and the certificate, including any attachments, and to the best of my (our) knowledge and belief they are true, correct and complete.

Name Jonathan Rothschild Date 5/8/03 Name _____ Date _____

Signature  Signature _____

Title Vice President Title _____

(Signator(s) must be duly authorized corporate officer(s) listed in section 7 of this report.)