



00606488

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re

SHILO INN, DIAMOND BAR, LLC,
SHILO INN, OAKHURST, LLC,
SHILO INN, DELANO, LLC,
SHILO INN, SALT LAKE CITY, LLC,
SHILO INN, RICHLAND, LLC,
SHILO INN, PORTLAND/205, LLC,
SHILO INN, ELKO, LLC,
SHILO INN, SEASIDE OCEANFRONT, LLC,
SHILO INN, SPOKANE, LLC,
SHILO INN, BEAVERTON, LLC,
SHILO INN, BEND, LLC,
SHILO INN, BOISE RIVERSIDE, LLC,
SHILO INN, CASPER, LLC,
SHILO INN, COEUR D'ALENE, LLC,
SHILO INN, GRANTS PASS, LLC,
SHILO INN, IDAHO FALLS, LLC,
SHILO INN, LINCOLN CITY, LLC,
SHILO INN, NAMPA BLVD., LLC,
SHILO INN, NAMPA SUITES, LLC,
SHILO INN, NEWPORT, LLC,
SHILO INN, SALEM, LLC,
SHILO INN, TACOMA, LLC,
SHILO INN, THE DALLES, LLC,
SHILO INN, TILLAMOOK, LLC,
SHILO INN, WARRENTON, LLC,
SHILO INN, WASHINGTON SQUARE, LLC,
SHILO INN, YUMA, LLC. ✓ R-07 940809

Debtors-in-Possession.

Bankruptcy Case No.

CLERK, US BANKRUPTCY COURT

302-32435-elpl1 LEAD CASE

02 SEP 13 P3:50

302-32436-elpl1

302-32437-elpl1

302-32438-elpl1

LOG... (C)

302-32681-elpl1

PAID... DOCKETED...

302-32682-elpl1

302-32982-elpl1

302-32987-elpl1

302-32988-elpl1

302-33026-elpl1 through

302-33043-elpl1

(Jointly Administered Under 302-32435-elpl1)

NOTICE OF INTENT TO COMPENSATE
PROFESSIONALS

1. The trustee (or Debtor-in-Possession (DIP)) filed an interim report showing total receipts of \$17,996.104, and disbursements of \$10,855.417, and a balance on hand of \$10,863.615.
2. The interim report also shows this exact language in response to the following questions:
 - a. [If Chapter 7 case] A distribution to creditors is expected (give the date or estimated time period, or if state "NONE" then also state reasons why not): N/A
 - b. The trustee/DIP is currently obligated to pay a maximum of \$855,610 for administrative and operating expenses owed to non-professionals. [If case converted from Chapter 11 to 7] The maximum amount of all timely filed claims for Chapter 11 administrative expenses is \$ N/A.
 - c. The trustee/DIP believes the sum of \$ 200,000 could be disbursed for compensation and administrative expenses at this time without jeopardizing the viability of the estate.

NO# 11-1902
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SEP 23 2002

3. The following application(s) for interim compensation have been filed by professionals appointed by the Court to perform services for the estate:

<u>Applicants</u> (state profession and relation to case under name)	<u>Compensation</u>	<u>Expenses</u>
<u>Ball Janik LLP, Bankruptcy counsel to Debtors</u>	\$ <u>146,529.00</u>	\$ <u>22,582.27</u>
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

4. **ATTACHED** is a self-addressed, stamped, envelope (S.A.S.E.) for return after signing.

5. THE NOTICING PARTY CERTIFIES the information in points 1-4 are true and correct.

NOTICE IS NOW GIVEN that unless an interested party files written objections to any application listed above, setting forth the specific grounds for such objection, within 20 days of the mailing date below, with the Clerk of Court (i.e., if Case No. begins with a "3", mail to 1001 SW 5th Ave. #700, Portland OR 97204; OR if Case No. begins with a "6", mail to PO Box 1335, Eugene OR 97440), the Court may, if a proposed compensation order is submitted to it (with a copy of this notice, and a verified statement that no objections were filed, attached), sign such order without further notice or a hearing. You may contact the party giving notice if you have further questions.

Brad T. Summers

Type or print noticing party's name Soc. Sec./Tax I.D. # (if debtor)

91111 OSB# (if attorney)

Ball Janik LLP, 101 SW Main Street, 11th Floor, Portland, OR 97204 (503) 228-2525

Address

Phone Number

Approved for Mailing:

J. Hall
Deputy Clerk

STOP: BEFORE MAILING COPIES, FILE, WITH S.A.S.E., TO OBTAIN COURT APPROVAL!

On 9-18-02 copies of this Notice were mailed to the debtor(s), trustee, U.S. Trustee, creditors, and their respective attorneys.

753.40 (6/6/96)

Sharon M. Monte
Signature of party giving notice

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re

SHILO INN, DIAMOND BAR, LLC,
SHILO INN, OAKHURST, LLC,
SHILO INN, DELANO, LLC,
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SHILO INN, WARRENTON, LLC,
SHILO INN, WASHINGTON SQUARE, LLC,
SHILO INN, YUMA, LLC. ✓ R-07940809

Debtors-in-Possession.

Bankruptcy Case No.

CLERK US BANKRUPTCY COURT
DISTRICT OF OREGON

302-32435-elp11 LEAD CASE

302-32436-elp11

302-32437-elp11

302-32438-elp11

302-32681-elp11

302-32682-elp11

302-32982-elp11

302-32987-elp11

302-32988-elp11

302-33026-elp11 through

302-33043-elp11

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LODGED _____ REC'D _____

PAID _____ DOCKETED _____

(Jointly Administered Under 302-32435-elp11)

NOTICE OF INTENT TO COMPENSATE
PROFESSIONALS

RECEIVED

NOV 08 2002

ARIZONA CORP. COMMISSION
CORPORATIONS DIVISION

1. The trustee (or Debtor-in-Possession (DIP)) filed an interim report showing total receipts of \$6,502,018, and disbursements of \$4,814,606, and a balance on hand of \$12,551,026.
2. The interim report also shows this exact language in response to the following questions:
 - a. [If Chapter 7 case] A distribution to creditors is expected (give the date or estimated time period, or if state "NONE" then also state reasons why not): N/A
 - b. The trustee/DIP is currently obligated to pay a maximum of \$350,000 for administrative and operating expenses owed to non-professionals. [If case converted from Chapter 11 to 7] The maximum amount of all timely filed claims for Chapter 11 administrative expenses is \$ N/A.
 - c. The trustee/DIP believes the sum of \$ 400,000 could be disbursed for compensation and administrative expenses at this time without jeopardizing the viability of the estate.
3. The following application(s) for interim compensation have been filed by professionals appointed by the Court to perform services for the estate:

Applicants (state profession and relation to case under name)

Compensation

Expenses

Tonkon Torp LLP, counsel to Creditors' Committee

\$ 61,308.00

\$ 1,660.52

PKF Consulting, appraisers for Debtors

\$ 160,000.00*

\$19,617.26

Conrad Myers, accountants for Debtors (Final Application)

\$ 120,000.00**

\$ 73.43

*Includes \$90,000 retainer to be applied, for a net payment of \$70,000 plus expenses.

**Includes \$94,541.10 previously paid on an interim basis, for a net payment of \$25,458.90 for fees and \$73.43 for expenses.

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Brad T. Summers

91111

Type or print noticing party's name Soc. Sec./Tax I.D. # (if debtor)

OSB# (if attorney)

Ball Janik LLP, 101 SW Main Street, 11th Floor, Portland, OR 97204 (503) 228-2525

Address

Phone Number

Approved for Mailing:

J. Hill

Deputy Clerk

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753.40 (6/6/96)

Sharon M. Younts
Signature of party giving notice