



STATE OF ARIZONA  
CORPORATION COMMISSION  
CORPORATION ANNUAL REPORT  
& CERTIFICATE OF DISCLOSURE



DUE ON OR BEFORE 09/15/1998

FILING FEE \$10.00

The following information is required by A.R.S. §10-1622 & §10-2501 for all corporations organized pursuant to Arizona Revised Statutes, Title 10. The Commission's authority to prescribe this form is A.R.S. §10-121.A. & §10-2545.A. **YOUR REPORT MUST BE SUBMITTED ON THIS ORIGINAL FORM.** Make changes or corrections where necessary. Information for the report should reflect the current status of the corporation. See instructions for proper format. **REFER TO THE INSTRUCTIONS ON PAGE 4.**

1. THE SEDONA ACADEMY  
PO BOX 2696  
SEDONA, AZ 86339

A.C.C. CORPORATION  
DIV  
RECEIVED

AUG 31 '98

DOCUMENT SUBJECT  
TO REGISTRATION  
FILING

Business Phone: \_\_\_\_\_ Corporation File Number: \_\_\_\_\_  
(Business phone is optional.)  
State of Domicile: ARIZONA Type of Corporation: NON-PROFIT

2. Arizona Statutory Agent: RUSSELL R MOKER JR.  
Street Address: 1785 W HWY 89A #2F  
(NOT P.O. BOX)  
City, State, Zip: SEDONA AZ 86336-

| ACC USE ONLY |       |
|--------------|-------|
| Fee          | \$ 10 |
| Penalty      | \$    |
| Reinstate    | \$    |
| Expedite     | \$    |
| Total        | \$    |
| FY98-99      |       |

Use this box only if appointing a new Statutory Agent

*If appointing a new statutory agent, the new agent MUST consent to that appointment by signing below:*

*I, (individual) or We, (corporation or limited liability company) having been designated the new Statutory Agent, do hereby consent to this appointment until my removal or resignation pursuant to law.*

Signature of new Statutory Agent

3. Secondary Address:  
(Foreign Corporations are  
**REQUIRED** to complete  
this section.)

4. Check the one category below which best describes the CHARACTER OF BUSINESS of your corporation.

**BUSINESS CORPORATIONS**

- |   |  |
|---|--|
| <input type="checkbox"/> 1. Accounting          | <input type="checkbox"/> 20. Manufacturing                   |
| <input type="checkbox"/> 2. Advertising         | <input type="checkbox"/> 21. Mining                          |
| <input type="checkbox"/> 3. Aerospace           | <input type="checkbox"/> 22. News Media                      |
| <input type="checkbox"/> 4. Agriculture         | <input type="checkbox"/> 23. Pharmaceutical                  |
| <input type="checkbox"/> 5. Architecture        | <input type="checkbox"/> 24. Publishing/Printing             |
| <input type="checkbox"/> 6. Banking/Finance     | <input type="checkbox"/> 25. Ranching/Livestock              |
| <input type="checkbox"/> 7. Barbers/Cosmetology | <input type="checkbox"/> 26. Real Estate                     |
| <input type="checkbox"/> 8. Construction        | <input type="checkbox"/> 27. Restaurant/Bar                  |
| <input type="checkbox"/> 9. Contractor          | <input type="checkbox"/> 28. Retail Sales                    |
| <input type="checkbox"/> 10. Credit/Collection  | <input type="checkbox"/> 29. Science/Research                |
| <input type="checkbox"/> 11. Education          | <input type="checkbox"/> 30. Sports/Sporting Events          |
| <input type="checkbox"/> 12. Engineering        | <input type="checkbox"/> 31. Technology(Computers)           |
| <input type="checkbox"/> 13. Entertainment      | <input type="checkbox"/> 32. Technology(General)             |
| <input type="checkbox"/> 14. General Consulting | <input type="checkbox"/> 33. Television/Radio                |
| <input type="checkbox"/> 15. Health Care        | <input type="checkbox"/> 34. Tourism/Convention Services     |
| <input type="checkbox"/> 16. Hotel/Motel        | <input type="checkbox"/> 35. Transportation                  |
| <input type="checkbox"/> 17. Import/Export      | <input type="checkbox"/> 36. Utilities                       |
| <input type="checkbox"/> 18. Insurance          | <input type="checkbox"/> 37. Veterinary Medicine/Animal Care |
| <input type="checkbox"/> 19. Legal Services     | <input type="checkbox"/> 38. Other                           |

**NON-PROFIT CORPORATIONS**

- |  |
|--|
| <input type="checkbox"/> 1. Charitable   |
| <input type="checkbox"/> 2. Benevolent   |
| <input type="checkbox"/> 3. Educational  |
| <input type="checkbox"/> 4. Civic  |
| <input type="checkbox"/> 5. Political  |
| <input type="checkbox"/> 6. Religious  |
| <input type="checkbox"/> 7. Social   |
| <input type="checkbox"/> 8. Literary   |
| <input type="checkbox"/> 9. Cultural   |
| <input type="checkbox"/> 10. Athletic  |
| <input type="checkbox"/> 11. Science/Research  |
| <input type="checkbox"/> 12. Hospital/Health Care  |
| <input type="checkbox"/> 13. Agricultural  |
| <input type="checkbox"/> 14. Animal Husbandry  |
| <input type="checkbox"/> 15. Homeowner's Association                                     |
| <input type="checkbox"/> 16. Professional, commercial<br>industrial or trade association |
| <input type="checkbox"/> 17. Other   |

**5. CAPITALIZATION:** (Business Corporations and Business Trusts are **REQUIRED** to complete this section.)

Business trusts must indicate the number of transferable certificates held by trustees evidencing their beneficial interest in the trust estate.

| Number of Shares/Certificates Authorized | Class | Series Within Class (if any) |
|--|-------|------------------------------|
|  |       |                              |
| Number of Shares/Certificates Issued     | Class | Series Within Class (if any) |
|  |       |                              |

**6. SHAREHOLDERS:** (Business Corporations and Business Trusts are **REQUIRED** to complete this section.)

List shareholders holding more than 20% of any class of shares issued by the corporation, or having more than a 20% beneficial interest in the corporation.

Name: \_\_\_\_\_ Name: \_\_\_\_\_

NONE ☐

Name: \_\_\_\_\_ Name: \_\_\_\_\_

**7. OFFICERS** (If no changes since last report, check here ☐ and go on to Section 8.)

Name: SANDY KRAVITZ Name: CHUCK SWARTWOUT

Title: PRESIDENT/CEO Title: VICE-PRESIDENT

Address: 997 W SALT MINE RD Address: 703 MANZANITA DR

CAMP VERDE, AZ 86322-7008 SEDONA, AZ 86336-4019

Date taking office: 05-01-95 Date taking office: 05-01-96

Name: MARY BETH ROBERTS Name: GEORGE TICE

Title: SECRETARY Title: TREASURER

Address: 85 BROKEN ARROW WAY Address: P O BOX 2474

SEDONA, AZ 86336-3937 SEDONA, AZ 86339-2474

Date taking office: 05-01-95 Date taking office: 05-01-95

**8. DIRECTORS** (If no changes since last report, check here ☐ and go on to Section 9.)

Name: ~~BOB CARROLL~~ Name: MARIE BROWN

Address: 110 PAINTED CLIFFS DR Address: 45 CALLE DEL NORTE

SEDONA, AZ 86336-4752 SEDONA, AZ 86336-5013

Date taking office: 05-01-93 Date taking office: 05-01-93

Name: JOYCE BROCKWAY Name: STUART BERNSTEIN

Address: P O BOX 2226 Address: 165 VERDE VALLEY SCHOOL RD #6

SEDONA, AZ 86339-2226 SEDONA, AZ 86351-9023

Date taking office: 05-01-94 Date taking office: 05-01-93

7/14/98

**FILED AS RECEIVED**

Sedona Academy  
1998 Executive Committee Members

*Officers:*

|   |   |
|---|---|
| <b>Scott Alvord, President</b><br>Sedona Fire District<br>2860 Southwest Drive<br>Sedona, AZ 86336<br>520/284-9594 (Home) | <b>Ed Southwell, Vice President</b><br>165 Panorama Blvd.<br>Sedona, AZ 86336<br>520/282-2363 (Home). |
| <b>Nathan Bill, Secretary</b><br>2475 Homestead Road<br>Sedona, AZ 86336<br>520/282-9765 (Home)                           | <b>George Tice, Treasurer</b><br>PO Box 2474<br>Sedona, AZ 86339<br>520/282-2936 (Home)               |
| <b>Jim Eaton, Immediate Past President</b><br>65 Rim Shadows Circle<br>Sedona, AZ 86336<br>520/282-7434 (Home)            |   |

*Members at Large:*

|   |   |
|---|---|
| <b>Dick Dahl, Research Chair</b><br>PO Box 2226<br>Sedona, AZ 86339<br>520/282-1615                         | <b>Cole Greenberg, Implementation Chair</b><br>20 Sage Drive<br>Sedona, AZ 86336<br>520/204-1539 (Home)                             |
| <b>Jan Grutzius, Membership Chair</b><br>420 Farmer Brothers Rd.<br>Sedona, AZ 86336<br>520/204-5559 (Home) | <b>Sandy Moriarty, Co-Chair of<br/>Participation Selection</b><br>2015 Buena Vista Drive<br>Sedona, AZ 86336<br>520/282-4815 (Home) |
| <b>Tom Sweitzer, Marketing Chair</b><br>147 El Camino Tesor<br>Sedona, AZ 86336<br>520/282-0980 (Home)      |   |

*Ex-Officio Members:*

|  |  |
|--|--|
| <b>Syd Hall, Physical Arrangements Chair</b><br>95 Lolomi Drive<br>Sedona, AZ 86336<br>520/282-4360 (Home)       | <b>Steve Hansen, Forum Report<br/>Production Chair</b><br>PO Box 359<br>Sedona, AZ 86339<br>520/282-6101 (Home) 520/282-2443 (W)<br>520/282-7158 (Fax) |
| <b>Denise Vail Lapp, Forum 2000<br/>Research Chair</b><br>PO Box 2894<br>Sedona, AZ 86339<br>520/634-6116 (Home) | <b>Russ Moker, Training Chair</b><br>PO Box 2816<br>Sedona, AZ 86336<br>520/282-5924 (Home)  |
| <b>Bill &amp; Pat Oriol, Report Writing Chair</b><br>20 Chino Trail<br>Sedona, AZ 86351<br>520/284-9064 (Home)   | <b>Tom Shuman, Nominating Chair</b><br>PO Box 1550<br>Sedona, AZ 86339<br>520/282-7475 (Home)  |

1998

## BOARD OF DIRECTORS &amp; EXECUTIVE BOARD

| LAST NAME  | FIRST NAME | OFFICE                  | TERM             | DATE PAID | DUES STATUS |
|------------|------------|-------------------------|------------------|-----------|-------------|
| Adams      | Judy       | DIR                     | 5/1/97-4/30/99   | 02/03/98  | CURRENT     |
| Alvord     | Scott      | DIR,EX PRESIDENT        | 5/1/97-4/30/99   | 12/22/97  | CURRENT     |
| Axline     | Bea        | DIR                     | 5/1/98-4/30/2000 | 09/25/97  | CURRENT     |
| Ball       | Jo-Anne    | DIR                     | 5/1/97-4/30/99   | 12/12/97  | CURRENT     |
| Baron      | Myrna      | DIR                     | 5/1/98-4/30/2000 | 01/05/98  | CURRENT     |
| Benson     | Noel       | DIR                     | 5/1/98-4/30/2000 | 01/22/98  | CURRENT     |
| Bill       | Jennette   | DIR                     | 5/1/98-4/30/2000 | 01/10/98  | CURRENT     |
| Bill       | Nathan     | DIR,EX,SECRETARY        | 5/1/98-4/30/99   | 03/09/98  | CURRENT     |
| Cameron    | Robin      | DIR                     | 5/1/97-4/30/99   | 12/03/97  | CURRENT     |
| Chapin     | Mildred    | DIR                     | 5/1/98-4/30/2000 | 12/01/97  | CURRENT     |
| Cruz       | Andrea     | DIR                     | 4/30/98-5/1/99   | 03/22/97  | EXPIRED     |
| Dahl       | Richard    | DIR,EX,RESEARCH CHAIR   | 5/1/98-4/30/2000 | 01/12/98  | CURRENT     |
| Duncan     | Ginny      | DIR                     | 5/1/98-4/30/2000 | 01/15/98  | CURRENT     |
| Eaton      | James W.   | DIR,EX,PAST PRESIDENT   | 5/1/98-4/30/2000 | 09/19/97  | CURRENT     |
| Forney     | Joyce      | DIR                     | 5/1/97-4/30/99   | 09/26/97  | CURRENT     |
| Getoff     | Louis      | DIR                     | 5/1/97-4/30/99   | 09/19/97  | CURRENT     |
| Greenberg  | Cole       | DIR,EX,IMPLEMENTATION C | 5/1/97-4/30/99   | 01/18/98  | CURRENT     |
| Grutzius   | Jan        | DIR,EX,MEMBERSHIP CHAIR | 5/1/97-4/30/99   | 09/19/97  | CURRENT     |
| Hall       | Sydney Lee | DIR,EX-OFF,PHYSICAL ARR | 5/1/97-4/30/99   | 09/10/97  | CURRENT     |
| Hansen     | Steven A.  | DIR,EX-OFF,REPORT PROD  | 5/1/98-4/30/2000 | 01/03/98  | CURRENT     |
| Hirsch     | Lisa       | DIR                     | 5/1/98-4/30/2000 | 03/03/97  | EXPIRED     |
| Holloway   | Gene       | DIR                     | 5/1/98-4/30/2000 | 01/07/98  | CURRENT     |
| Huggins    | Carolyn    | DIR                     | 5/1/97-4/30/99   | 12/05/97  | CURRENT     |
| Keane      | Judith     | DIR                     | 5/1/98-4/30/2000 | 12/17/97  | CURRENT     |
| Kincheloe  | Capella    | DIR                     | 5/1/98-4/30/99   | 02/10/98  | CURRENT     |
| Kusner     | William    | DIR                     | 5/1/98-4/30/2000 | 02/07/98  | CURRENT     |
| Lapp       | Denise     | DIR,EX-OFF,RESEARCH     | 5/1/98-4/30/2000 | 01/18/98  | CURRENT     |
| Leenhouts  | Tom        | DIR                     | 5/1/98-4/30/2000 | 12/09/97  | CURRENT     |
| Levin      | Kathy      | DIR                     | 5/1/97-4/30/99   | 02/25/98  | CURRENT     |
| Licher     | Max        | DIR                     | 5/1/98-4/30/2000 | 02/04/98  | CURRENT     |
| McGavock   | Ed         | DIR                     | 5/1/98-4/30/2000 | 01/07/98  | CURRENT     |
| Moker      | Russell    | DIR,EX-OFF,TRAINING CHR | 5/1/97-4/30/99   | 01/28/98  | CURRENT     |
| Moriarty   | Sandy      | DIR,EX,PARTICIPATION SL | 5/1/97-4/30/99   | 09/19/97  | CURRENT     |
| Murphy     | Anne       | DIR                     | 5/1/98-4/30/2000 | 02/02/98  | CURRENT     |
| Oriol      | William    | DIR,EX-OFF,REPORT WRIT  | 5/1/98-4/30/2000 | 11/26/97  | CURRENT     |
| Oriol      | Patricia   | DIR,EX-OFF,REPORT WRIT  | 5/1/98-4/30/2000 | 11/26/97  | CURRENT     |
| Platt      | Linda      | DIR                     | 5/1/98-4/30/2000 | 10/23/97  | CURRENT     |
| Running    | Margo      | DIR                     | 5/1/97-4/30/99   | 02/07/98  | CURRENT     |
| Schay      | Barbara    | DIR                     | 5/1/97-4/30/99   | 12/21/97  | CURRENT     |
| Schoenberg | Harry      | DIR                     | 5/1/98-4/30/2000 | 12/03/97  | CURRENT     |
| Shuman     | Tom        | DIR,EX-OFF,NOMINATING   | 5/1/97-4/30/99   | 01/06/98  | CURRENT     |
| Smith      | Richard    | DIR                     | 5/1/98-4/30/2000 | 01/18/98  | CURRENT     |
| Southwell  | Ed         | DIR,EX,VICE-PRESIDENT   | 5/1/97-4/30/99   | 01/06/98  | CURRENT     |
| Sweitzer   | Tom        | DIR,EX,MARKETING CHAIR  | 5/1/97-4/30/99   | 01/12/98  | CURRENT     |
| Tice       | George     | DIR,EX,TREASURER        | 5/1/97-4/30/99   | 12/31/97  | CURRENT     |
| Timms      | Majorie    | DIR                     | 5/1/97-4/30/99   | 01/09/98  | CURRENT     |
| Todd       | Armor      | DIR                     | 5/1/98-4/30/2000 | 01/18/98  | CURRENT     |
| Wolfe      | Al         | DIR                     | 5/1/98-4/30/2000 | 11/26/97  | CURRENT     |

**INCOME & EXPENSE REPORT, SEDONA ACADEMY XIV**  
**6/1/97 Through 5/31/98**

| <u>Subcategory</u>            | <u>Total</u>            |
|-------------------------------|-------------------------|
| <u>INCOME</u>                 |                         |
| City Services Contract        |                         |
| 1997                          | 2,000.00                |
| Total City Services Contract  | 2,000.00                |
| Donations, Cash               |                         |
| 1997                          | 95.00                   |
| 1998                          | 4,138.60                |
| Total Donations, Cash         | 4,233.60                |
| Forum Meals                   |                         |
| 1998                          | 6,244.45                |
| Total Forum Meals             | 6,244.45                |
| Forum XIII Registration       |                         |
| 1997                          | 40.00                   |
| Total Forum XIII Registration | 40.00                   |
| Forum XIV Registration        |                         |
| 1997                          | 40.00                   |
| 1998                          | 2,440.00                |
| Total Forum XIV Registration  | 2,480.00                |
| Interest Income               |                         |
| 1997                          | 77.55                   |
| 1998                          | 243.44                  |
| Total Interest Income         | 320.99                  |
| Membership                    |                         |
| Family                        | 1,500.00                |
| Individual                    | 3,850.00                |
| Student                       | 40.00                   |
| Total Membership              | 5,390.00                |
| Income - Unassigned           | 0.00                    |
| <b>TOTAL INCOME</b>           | <u><b>20,709.04</b></u> |

EXPENSES

|                      |        |
|----------------------|--------|
| <b>ACADEMY</b>       |        |
| Annual Meeting       | 66.14  |
| Bank Charges         | 2.25   |
| Membership Promotion | 652.51 |
| Misc'                | 60.00  |
| Newsletter           | 608.46 |
| Office Supplies      | 48.53  |
| Postage & Mailings   | 558.78 |
| Printing, Copying    | 342.25 |
| Printing, Stationary | 333.53 |

INCOME & EXPENSE REPORT, SEDONA ACADEMY XIV  
6/1/97 Through 5/31/98

| <u>Subcategory</u>            | <u>Total</u>     |
|-------------------------------|------------------|
| Storage Fee                   | 126.00           |
| Total ACADEMY                 | <u>2,798.45</u>  |
| <br>FORUM XIII                |                  |
| Misc                          | 35.00            |
| Total FORUM XIII              | <u>35.00</u>     |
| <br>FORUM XIV                 |                  |
| Audio-Visual                  | 160.28           |
| Meals                         | 6,151.58         |
| Misc'                         | 100.00           |
| On-Site Copying               | 143.43           |
| Postage & Mailings            | 265.36           |
| Printing, Background Material | 461.13           |
| Printing, Forum Packet        | 304.54           |
| Printing, Invitation Packet   | 353.42           |
| Recorders, Staff, Etc         | 488.94           |
| Research: Vannette            | 4,500.00         |
| Scholarships, Adults          | 166.48           |
| Scholarships, Students        | 791.17           |
| Speakers                      | 89.43            |
| Tech Reps                     | 341.90           |
| Total FORUM XIV               | <u>14,317.66</u> |
| <br>VOID                      |                  |
| VOID                          | 0.00             |
| Total VOID                    | <u>0.00</u>      |
| <br>TOTAL EXPENSES            | <u>17,151.11</u> |
| <br>INCOME LESS EXPENSES      | <u>3,557.93</u>  |

**9. FINANCIAL DISCLOSURE (A.R.S. §§10-1622.B & 10-2501.A.6)**

Only nonprofit corporations must attach a financial statement (balance sheet including assets, liabilities and equity). All other forms of corporations are exempt from filing a financial disclosure.

**10. CERTIFICATE OF DISCLOSURE (A.R.S. §§10-1622.A.8 & 10-2505.A)**

Has ANY person serving either by election or appointment as an officer, director, trustee, incorporator and person controlling or holding more than 10% of the issued and outstanding common shares or 10% of any other proprietary, beneficial or membership interest in the corporation been:

1. Convicted of a felony involving a transaction in securities, consumer fraud or antitrust in any state or federal jurisdiction within the seven year period immediately preceding the execution of this certificate?
2. Convicted of a felony, the essential elements of which consisted of fraud, misrepresentation, theft by false pretenses or restraint of trade or monopoly in any state or federal jurisdiction within the seven year period immediately preceding execution of this certificate?
3. Or are subject to an injunction, judgment, decree or permanent order of any state or federal court entered within the seven year period immediately preceding execution of this certificate where such injunction, judgment, decree or permanent order involved the violation of:

- (a) fraud or registration provisions of the securities laws of that jurisdiction, or
- (b) the consumer fraud laws of that jurisdiction, or
- (c) the antitrust or restraint of trade laws of that jurisdiction?

One box must be marked:

YES ☐

NO ☒

If "YES", the following information must be submitted as an attachment to this report for each person subject to one or more of the actions stated in Items 1. through 3. above.

- |   |   |
|---|---|
| 1. Full name and prior names used.                          | 5. Date and location of birth.  |
| 2. Full birth name.   | 6. Social Security Number   |
| 3. Present home address.                                    | 7. The nature and description of each conviction or judicial action; the date and location; the court and public agency involved, and the file or cause number of the case. |
| 4. Prior addresses (for immediate preceding 7 year period). |   |

**11. STATEMENT OF BANKRUPTCY (A.R.S. §10-202.D.2)**

Has ANY person serving either by election or appointment as an officer, director, trustee, incorporator and person controlling or holding more than 20% of the issued and outstanding common shares or 20% of any other proprietary, beneficial or membership interest in the corporation served in such capacity or held a 20% interest in any other corporation during the bankruptcy, receivership, or charter revocation of the other corporation?

One box must be marked:

YES ☐

NO ☒

If YES, enter the following:

Chapter \_\_\_\_\_ Date Filed \_\_\_\_\_ Case Number \_\_\_\_\_

If "YES", the following information must be submitted as an attachment to this report for each person subject to the statement above.

1) The names and addresses of each corporation and the person or persons involved. 2) The state in which each corporation was a) incorporated b) transacted business. 3) The dates of corporate operation.

**12. SIGNATURES**

**CAUTION** Signature requirements vary according to the type of corporation. See the instruction sheet for specific rules. Annual Reports submitted with incorrect signatures will be rejected.

I DECLARE, UNDER PENALTY OF LAW, THAT ALL CORPORATE INCOME TAX RETURNS REQUIRED BY TITLE 43 OF THE ARIZONA REVISED STATUTES HAVE BEEN FILED WITH THE ARIZONA DEPARTMENT OF REVENUE.

I further declare under penalty of law that I (we) have examined this report and the certificate, including any attachments, and to the best of my (our) knowledge and belief they are true, correct and complete.

Name SCOTT E. ALVORD Date 8-27-98 Name NATHANIEL H. BELL Date 8/25/98

Signature SCOTT E. ALVORD Signature NATHANIEL H. BELL

Title PRESIDENT Title SECRETARY

(Signator(s) must be duly authorized corporate officer(s) listed in section 7 of this report.)